

Seed Industry Economic Survey

1) Expenditures on Seed-related Research and Development Activities in California

Did your business or organization engage in seed-related research and development in California in 2022? If so, please provide the total expenditures, to the nearest \$1,000, for seed research and development in 2022.

Total Expenditure on Seed Research and Development in 2022: \$ _____

In the following table please indicate the share of all 2022 research and development expenditures dedicated to each classification of seed listed.

Seed Class	Share of 2022 R&D Expenditures (%)
Vegetable Seed	
Field Crop Seed	
Turf and Grass Seed	
Flower Seed	

2) Farm-gate Value of Commercial Seed Crops Grown in California

Did your business or organization farm their own California land or contract with other California farms to produce crops for seed in 2022? If so, please provide the total farm-gate value, to the nearest \$1,000, of all seed crops commercially produced by (or for) your company in 2022.

Total Farm-Gate Value of Commercial Seed Production in California in 2022:

\$ _____

In the following table please indicate the total acres of seed crops harvested in 2022 and the share of total 2022 farm-gate value by seed classification.

Seed Class	Total Acres Harvested	Share of 2022 Farm-gate Value (%)
Vegetable Seed		
Field Crop Seed		
Turf and Grass Seed		
Flower Seed		

3) Post-harvest Processing and Conditioning of Seeds in California

Did your business or organization offer post-harvest seed processing and conditioning services in 2022? If so, please provide the total gross revenues, to the nearest \$1,000, generated from these services/activities in 2022.

Total Gross Revenues Generated from Post-harvest Processing and Conditioning of Seed in California in 2022: \$ _____

4) Wholesale Marketing of Seeds in California

Did your California-based business or organization sell seed to customers located within California or outside the state in 2022? If so, what were the total gross revenues, to the nearest \$1,000, generated by your California-based business or organization from seed sales in 2022?

Total Gross Revenues Generated from All Sales of Seed in 2022:

\$ _____

In the following table please indicate the share of all 2022 seed sales revenues generated each classification of seed listed.

Seed Class	Share of 2022 Gross Revenues (%)
Vegetable Seed	
Field Crop Seed	
Turf and Grass Seed	
Flower Seed	