

California Department of Food and Agriculture Federal Organic Certification & State Cost Share Application

To be eligible you must have received or renewed federal organic certification on or between *October 1, 2023 and September 30, 2024*. The amount of reimbursement is 75% of total certification costs (maximum of \$750) per scope.

APPLICATIONS MUST BE POSTMARKED OR EMAILED NO LATER THAN <u>NOVEMBER 1, 2024</u> (NO EXCEPTIONS) WITH THE FOLLOWING DOCUMENTS ATTACHED:

1) Certificate of Federal Certification 2) Proof of Certification Fees Paid 3) Payee Data Record form STD204

1. COMPANY INFORMATION		2. MAILING ADDRESS			
Payee Name (Check Payable to/DBA) Must match IRS records		Address (Check to be mailed to)			
Company Name		Building/Suite/Apt #			
Phone Number	Fax Number	City	State	Zip Code	
Email Address		Primary County of Operation			
3. FEDERAL CERTIFICATION INF	ORMATION	4. STATE ORGANIC REGISTR	ATION INFO	RMATION	
Name of Certification Agency		Name of Registration Agency (Dept. of Food & Ag or Dept. of Public Health)			
Certification Number/Client Code		CDFA		DPH	
Scope of Certification (Check all the apply)		CDFA Registration Number or CDPH I	License Number		
Crops Processing/Handling	Wild Crops Livestock				
Certification Date Paid	Total Fees Paid for Certification	Registration Date Paid	Registration Fe	e Paid (No late fees)	
	\$		\$		
5. SIGNATURE			-		
	ns without a signature, without p	roof of payment, and without the ST	D204 Form wi	ll not be accepted	
Certification By Applicant: <i>Applications without a signature, without proof of payment, and without the STD204 Form will not be accepted</i> I certify that the above information is true and correct, and the operation stated above received organic certification or renewal on or between October 1, 2023 and September 30, 2024.					
Penalty for knowingly making false statements or false entries, or attempts to secure money through fraudulent means, may include fines and/or incarceration and/or forfeiture of agricultural assistance funds under applicable federal and state law.					
I acknowledge by signing below that included with the application is proof of certification, proof of certification fees paid, and a complete STD204 Payee Data Record form. I understand the application may not be approved if any of these documents are not attached or completed accurately and completely.					
		T	Date/	/	
Applicant's Signature	Applicant's Name		Month	Day Year	
E-mail Application & Supporting Documents to:		For Official Use Only			
CDFA.ISD_Cost_Share_Program	n@cdfa.ca.gov	Application ID	Federal Reimbursem	ent Reimbursement	
Mail Application & Supporting Documents to:		Batch Number			
California Department of Food and Agriculture			\$	\$	
Organic Program/Cost Share Reimbursement 1220 N Street		Approved By	Total Reimb	ursement Amount	
Sacramento, CA 95814		Date	\neg		
ATTN: Cost Share			\$		

REFER TO INSTRUCTIONS FOR STRICT PAYEE DATA RECORD FORM REQUIREMENTS

STATE OF CALIFORNIA - DEPARTMENT OF FINANCE

PAYEE DATA RECORD

(F ST

cequired when receiving payment from the State of California in lieu of IRS W- TD 204 (Rev. 03/2021)	-9 or vv-7)			
Section 1 – F	Payee Informa	ation		
NAME (This is required. Do not leave this line blank. Must match the pa	ayee's federal tax	return)		
BUSINESS NAME, DBA NAME or DISREGARDED SINGLE M	EMBER LLC NA	AME (If o	different from above)	
MAILING ADDRESS (number, street, apt. or suite no.) (See instruction	ons on Page 2)			
CITY, STATE, ZIP CODE E-MAIL		E-MAIL A	ADDRESS	
	2 – Entity Typ			
Check one (1) box only that matches the entity type of the Pa	-			
		`	instructions on page 2)	
□ SINGLE MEMBER LLC Disregarded Entity owned by an individual □ MEDICAL (e.g., details)				
PARTNERSHIP LEGAL (e.g., attorn				
ESTATE OR TRUST EXEMPT (e.g., no			nprofit)	
		ERS		
Section 3 – Tax			per	
Enter your Tax Identification Number (TIN) in the appropriate box match the name given in Section 1 of this form. Do not provide r The TIN is a 9-digit number. Note: Payment will not be processe • For Individuals, enter SSN.	more than one ((1) TIN.	Social Security Number (SSN) or Individual Tax Identification Number (ITIN)	
 If you are a Resident Alien, and you do not have and are no SSN, enter your ITIN. 	ot eligible to get	an	<u></u>	
 Grantor Trusts (such as a Revocable Living Trust while the grantors are alive) may not have a separate FEIN. Those trusts must enter the individual grantor's SSN. 				
 For Sole Proprietor or Single Member LLC (disregarded e sole member is an individual, enter SSN (ITIN if applicable prefers SSN). 			Federal Employer Identification Number (FEIN)	
 For Single Member LLC (disregarded entity), in which the business entity, enter the owner entity's FEIN. Do not use entity's FEIN. 			⁻	
 For all other entities including LLC that is taxed as a corporate estates/trusts (with FEINs), enter the entity's FEIN. 	tion or partnersł	hip,		

Print Form

Reset Form

Section 4 – Payee Residency Status (See instructions)

CALIFORNIA RESIDENT – Qualified to do business in California or maintains a permanent place of business in California.

CALIFORNIA NONRESIDENT – Payments to nonresidents for services may be subject to state income tax withholding.

□No services performed in California

Copy of Franchise Tax Board waiver of state withholding is attached.

Section 5 –	Certification
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I hereby certify under penalty of perjury that the information provided on this document is true and correct. Should my residency status change, I will promptly notify the state agency below.

NAME OF AUTHORIZED PAYEE REPRESENTATIVE		TIVE	TITLE		E-MAIL ADDRESS	
SIGNATURE			DATE	TELEPHON	TELEPHONE (include area code)	
	S	ection 6 – Pa	aying State	Agency		
Please return completed form to	:					
STATE AGENCY/DEPARTMENT OFFICE			UNIT/SECTION			
MAILING ADDRESS			FAX		TELEPHONE (include area code)	
CITY	STATE	ZIP CODE		E-MAIL ADDRESS	3	

STATE OF CALIFORNIA – DEPARTMENT OF FINANCE

PAYEE DATA RECORD

(Required when receiving payment from the State of California in lieu of IRS W-9 or W-7) STD 204 (Rev. 03/2021)

GENERAL INSTRUCTIONS

Type or print the information on the Pavee Data Record. STD 204 form. Sign. date, and return to the state agency/department office address shown in Section 6. Prompt return of this fully completed form will prevent delays when processing payments.

Information provided in this form will be used by California state agencies/departments to prepare Information Returns (Form1099). NOTE: Completion of this form is optional for Government entities, i.e. federal, state, local, and special districts.

A completed Payee Data Record, STD 204 form, is required for all payees (non-governmental entities or individuals) entering into a transaction that may lead to a payment from the state. Each state agency requires a completed, signed, and dated STD 204 on file; therefore, it is possible for you to receive this form from multiple state agencies with which you do business.

Payees who do not wish to complete the STD 204 may elect not to do business with the state. If the payee does not complete the STD 204 and the required payee data is not otherwise provided, payment may be reduced for federal and state backup withholding. Amounts reported on Information Returns (Form 1099) are in accordance with the Internal Revenue Code (IRC) and the California Revenue and Taxation Code (R&TC).

Section 1 – Pavee Information

Name – Enter the name that appears on the payee's federal tax return. The name provided shall be the tax liable party and is subject to IRS TIN matching (when applicable).

- Sole Proprietor/Individual/Revocable Trusts enter the name shown on your federal tax return. · Single Member Limited Liability Companies (LLCs) that is disregarded as an entity separate from its owner for federal tax purposes - enter the name of the individual or business entity that is tax liable for the business in section 1. Enter the DBA, LLC name, trade, or fictitious name under Business Name.
- Note: for the State of California tax purposes, a Single Member LLC is not disregarded from its owner, even if they may be disregarded at the Federal level.
- · Partnerships, Estates/Trusts, or Corporations enter the entity name as shown on the entity's federal tax return. The name provided in Section 1 must match to the TIN provided in section 3. Enter any DBA, trade, or fictitious business names under Business Name.
- Business Name Enter the business name, DBA name, trade or fictitious name, or disregarded LLC name.

Mailing Address - The mailing address is the address where the payee will receive information returns. Use form STD 205, Payee Data Record Supplement to provide a remittance address if different from the mailing address for information returns, or make subsequent changes to the remittance address.

Section 2 – Entity Type

If the Payee in Section 1 is a(n)	THEN Select the Box for
Individual • Sole Proprietorship • Grantor (Revocable Living) Trust disregarded for federal tax purposes	Sole Proprietor/Individual
Limited Liability Company (LLC) owned by an individual and is disregarded for federal tax purposes	Single Member LLC-owned by an individual
Partnerships • Limited Liability Partnerships (LLP) • and, LLC treated as a Partnership	Partnerships
Estate • Trust (other than disregarded Grantor Trust)	Estate or Trust
Corporation that is medical in nature (e.g., medical and healthcare services, physician care, nursery care, dentistry, etc. • LLC that is to be taxed like a Corporation and is medical in nature	Corporation-Medical
Corporation that is legal in nature (e.g., services of attorneys, arbitrators, notary publics involving legal or law related matters, etc.) • LLC that is to be taxed like a Corporation and is legal in nature	Corporation-Legal
Corporation that qualifies for an Exempt status, including 501(c) 3 and domestic non-profit corporations.	Corporation-Exempt
Corporation that does not meet the qualifications of any of the other corporation types listed above • LLC	Corporation-All Other
that is to be taxed as a Corporation and does not meet any of the other corporation types listed above	

Section 3 – Tax Identification Number

The State of California requires that all parties entering into business transactions that may lead to payment(s) from the state provide their Taxpayer Identification Number (TIN). The TIN is required by R&TC sections 18646 and 18661 to facilitate tax compliance enforcement activities and preparation of Form 1099 and other information returns as required by the IRC section 6109(a) and R&TC section 18662 and its regulations.

Section 4 – Payee Residency Status

Are you a California resident or nonresident?

- A corporation will be defined as a "resident" if it has a permanent place of business in California or is qualified through the Secretary of State to do business in California.
- A partnership is considered a resident partnership if it has a permanent place of business in California.
- An estate is a resident if the decedent was a California resident at time of death.
- A trust is a resident if at least one trustee is a California resident.
- For individuals and sole proprietors, the term "resident" includes every individual who is in California for other than a temporary or transitory purpose and any individual domiciled in California who is absent for a temporary or transitory purpose. Generally, an individual who comes to California for a purpose that will extend over a long or indefinite period will be considered a resident. However, an individual who comes to perform a particular contract of short duration will be considered a nonresident.

For information on Nonresident Withholding, contact the Franchise Tax Board at the numbers listed below:

Withholding Services and Compliance Section: 1-888-792-4900 E-mail address: wscs.gen@ftb.ca.gov For hearing impaired with TDD, call: 1-800-822-6268 Website: www.ftb.ca.gov

Section 5 – Certification

Provide the name, title, email address, signature, and telephone number of individual completing this form and date completed. In the event that a SSN or ITIN is provided, the individual identified as the tax liable party must certify the form. Note: the signee may differ from the tax liable party in this situation if the signee can provide a power of attorney documented for the individual.

Section 6 – Paying State Agency

This section must be completed by the state agency/department requesting the STD 204.

Privacy Statement

Section 7(b) of the Privacy Act of 1974 (Public Law 93-579) requires that any federal, state, or local governmental agency, which requests an individual to disclose their social security account number, shall inform that individual whether that disclosure is mandatory or voluntary, by which statutory or other authority such number is solicited, and what uses will be made of it. It is mandatory to furnish the information requested. Federal law requires that payment for which the requested information is not provided is subject to federal backup withholding and state law imposes noncompliance penalties of up to \$20,000. You have the right to access records containing your personal information, such as your SSN. To exercise that right, please contact the business services unit or the accounts payable unit of the state agency(ies) with which you transact that business.

All questions should be referred to the requesting state agency listed on the bottom front of this form.