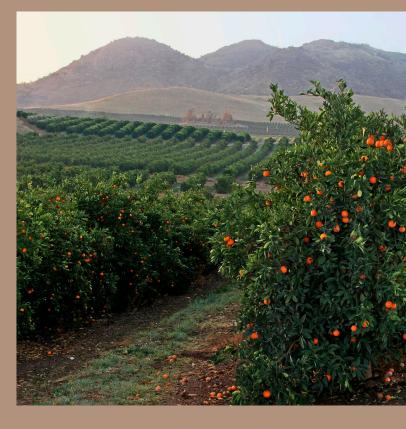
# CALIFORNIA AGRICULTURAL EXPORTS 2019-2020











# California Agricultural Exports

In 2019, California's agricultural exports totaled \$21.7 billion in value, representing an increase of more than 3 percent compared to the previous year. As indicated in the table below, California's agricultural exports have grown substantially over the past 10 years, despite slight contractions in 2015 and 2016.

California's top valued agricultural export commodity continues to be almonds, with a value of more than \$4.9 billion in foreign sales in 2019. This figure represents a change of 8 percent from the previous year. Pistachios ranked number two in export value at just over \$2 billion. California dairy and dairy products recorded an export value of \$1.8 billion in 2019, representing 12 percent growth over the prior year.

The principal 57 export commodities accounted for \$18.5 billion in export value in 2019, or 85 percent of the total value of California's agricultural exports, while the remaining 15 percent of exports were associated with "Other Products and Mixtures". Of the principal 57 commodities exported, 17 showed an increase in export value of 5 percent or more, compared to the previous year, while 25 experienced a decrease in export value of 5 percent or more.

California's share of total U.S. agricultural exports for 2019 was nearly 16 percent, which is up slightly compared to the share reported last year. California's top 10 export destinations – the European Union, Canada, China/Hong Kong, Japan, South Korea, Mexico, India, United Arab Emirates, Taiwan, and Turkey – accounted for 68 percent of the 2019 export value. United Arab Emirates showed the largest growth in total export value with a 47 percent increase compared to the previous year.

# Methodology

Data to compute agricultural exports are derived from official government sources, published industry sources and unpublished information from the government and the industry. Export quantities and values of the whole U.S. and California port districts are from the Department of Commerce (DOC) trade data posted on the United States International Trade Commission (USITC) online database (<a href="http://dataweb.usitc.gov/">http://dataweb.usitc.gov/</a>). Canadian import (value) data are from Strategis Canada's online database (<a href="http://strategis.ic.gc.ca/engdoc/main.html">http://strategis.ic.gc.ca/engdoc/main.html</a>). If the California export price is not available for a particular product, the U.S. average export price for that commodity is used in order to provide a dollar value for exports.

Production quantities and values are from various National Agricultural Statistics Service (NASS), Economic Research Service (ERS), and Agricultural Marketing Service (AMS) publications. A share of the raw data provided in these USDA service publications are released as a preliminary report early in the calendar year followed by a more accurate final report released at a later date. For accuracy, The University of California Agricultural Issues Center (AIC) export estimates use data from final USDA reports.

California Agricultur	al Export Values, 2009-2019
Year	Export Value
	\$1 Billion
2019	\$21.71
2018	\$21.00
2017	\$20.78
2016	\$19.98
2015	\$20.81
2014	\$21.55
2013	\$21.55
2012	\$18.77
2011	\$17.23
2010	\$14.75
2009	\$12.44

AIC exports estimates use different methods from other sources, such as ERS. The ERS estimates are based on a state's national share of production of the exported commodity. The ERS method assumes that, for any particular commodity, a state's share of U.S. production equals that state's share of U.S. exports. Other sources use geographic port data, without direct links to where the product originated. The AIC export figures correspond to commodities that have been produced on farms and ranches within California. Products originated in another state and exported via California ports are not included in these statistics.

In most cases, AIC reports exports at the individual commodity level. For instance, exports of a given fruit in fresh, canned, and dried forms are summed and listed under the name of the fruit, although the method for fresh fruit exports may differ from the method used for canned and dried fruit. The ratio of quantity exported to quantity produced is given on a farm weight basis. That means, for example, that wine is converted back into fresh grapes. Standard conversion factors published by the USDA are applied.



	California Agricu	ultural Products Expor	t Values and Rank	ings, 2017-201	9
		2017	2018	2019	
2019 Rank	Product		\$1 Million		Change in Value 2018 to 2019 (In Percent) 1
1	Almonds <sup>2</sup>	4,482	4,531	4,901	8.2
2	Pistachios	1,518	1,736	2,010	15.8
3	Dairy and Products <sup>3</sup>	1,599	1,618	1,805	11.5
4	Wine	1,401	1,327	1,253	-5.6
5	Walnuts <sup>2</sup>	1,370	1,280	1,250	-2.4
6	Rice	637	629	765	21.7
7	Table Grapes <sup>2</sup>	795	803	743	-7.4
8	Tomatoes, Processed	649	599	623	4.0
9	Oranges and Products <sup>2, 4</sup>	673	642	541	-15.7
10	Cotton <sup>2</sup>	377	449	438	-2.5
11	Beef and Products <sup>5</sup>	375	414	404	-2.3
12	Strawberries	414	439	404	-8.3
13 14	Hay Seeds for Sowing <sup>2, 4</sup>	346 374	334	339	4.4
14 15	_	374 317	335 297	333 292	-0.8 -1.7
	Lettuce				
16	Raisins Lemons <sup>2</sup>	307	283	257	-9.2
17	Raspberries and Blackberries <sup>6</sup>	219	299	206	-31.1
18	•	130	135	162	20.4
19	Prunes	140	142	126	-11.3
20	Cauliflower	127	134	125	-7.0
21	Peaches and Nectarines	125	124	119	-4.7
22	Flowers and Nursery	117	112	117	4.6
23	Celery	78	75	102	35.6
24	Carrots	93	95	94	-1.7
25	Spinach	92	92	91	-1.3
26	Broccoli	90	96	86	-10.5
27	Cherries	161	71	85	19.0
28	Onions	69	72	84	16.6
29	Dates	54	65	73	12.3
30	Tangerines and Mandarins	49	51	66	29.3
31	Melons	65	68	54	-20.2
32	Sweet Potatoes	37	57	52	-9.5
33	Plums	68	58	49	-15.0
34	Pears	42	42	42	0.5
35	Blueberries	40	38	32	-13.9
36	Tomatoes, Fresh	41	35	30	-13.9
37	Olives and Olive Oil	40	35	28	-18.8
38	Grapefruit <sup>2</sup>	34	27	27	0.9
39	Garlic	38	28	26	-5.5
40	Kiwi	25	19	25	32.2
41	Bell and Chili Peppers	26	26	25	-5.9
42	Wheat	10	20	24	20.2
43	Potatoes	32	29	23	-19.2
44	Cabbage	15	19	23	21.6
45	Grape Juice	29	28	22	-19.9
46	Chickens <sup>2, 4</sup>	21	21	21	0.8
47	Avocados	25	49	20	-58.7

# California Agricultural Products Export Values and Rankings, 2017-2019

		2017	2018	2019	
2019 Rank	Product		\$1 Million		Change in Value 2018 to 2019 (In Percent) 1
48	Asparagus <sup>2, 4</sup>	20	21	19	-7.2
49	Apples	21	22	19	-14.4
50	Dry Beans <sup>2</sup>	16	11	17	59.4
51	Turkey	18	18	17	-5.0
52	Figs	16	16	12	-21.0
53	Apricots	17	11	12	14.2
54	Eggs	7	8	11	43.1
55	Cottonseed and Byproducts	9	12	9	-22.0
56	Mushrooms	4	4	4	7.9
57	Artichokes	4	3	3	-2.0
	Total Principal Commodities <sup>7</sup>	17,895	18,001	18,540	3.0
	Total Other Products and Mixtures <sup>8, 9</sup>	2,887	2,997	3,167	5.7
	Total All Agricultural Exports <sup>10</sup>	20,782	20,998	21,707	3.4

Total export values for each year are rounded to the nearest million dollars. More precise values are used in the percent change calculations.

 $<sup>^{10}\,</sup>$  "Total All Agricultural Exports" values for 2017 and 2018 were revised based on updates to USDA NASS production data. Source: University of California, Agricultural Issues Center



<sup>&</sup>lt;sup>2</sup> Export values for 2018 were revised based on updated production data from the U.S. Department of Agriculture/National Agricultural Statistics Service.

 $<sup>^{3}\,</sup>$  Dairy and product export values were updated for 2017 and 2018 using improved estimation methods.

<sup>&</sup>lt;sup>4</sup> Export values for 2017 were revised based on updated production data from the U.S. Department of Agriculture/National Agricultural Statistics Service.

 $<sup>^{\</sup>rm 5}$  Hides and skins are included in the heading "Beef and Products".

<sup>&</sup>lt;sup>6</sup> "Raspberries and Blackberries" category also includes exports of mulberries and loganberries.

<sup>&</sup>lt;sup>7</sup> "Total Principal Commodity" values for 2017 and 2018 were revised based on updates to USDA NASS production data.

<sup>8 &</sup>quot;Total Other Products and Mixtures" is composed of (a) highly processed products that are difficult to attribute to a specific commodity such as mixtures of fruits, nuts and vegetables and other processed foods; (b) categories for which the listed item does not provide data on individual commodities and (c) animal and plant products marketed in suc small quantities that they are not included in the top 57 leading commodities.

 $<sup>^{9}</sup>$  "Total Other Products and Mixtures" values for 2017 and 2018 were revised based on updates to USDA NASS production data.

## California Share of U.S. Agricultural Exports by Category and Commodity, 2018 and 2019 2018 2019 Change in California Share of U.S. Exports Total U.S. Export California Total U.S. Export California Commodity 2018 to 2019 Value **Percent Share** Value **Percent Share** \$1 Million In Percent \$1 Million In Percent Percent Change **Animal Products** 18,773 11.4 19,194 11.8 2.9 **Dairy and Products** 5,140 33.0 6,019 30.0 -9.1 4.4 4.9 Beef and Products<sup>1</sup> 9,362 8,721 4.6 Turkey 424 4.2 492 3.4 -18.3 Eggs 449 1.7 464 2.3 38.4 Chicken 3,399 0.3 3,498 0.6 88.6 **Field Crops** 18,647 13.1 20,561 12.8 -2.9 6,907 6.4 6,141 7.1 10.6 Cotton **Cottonseed and Byproducts** 179 6.5 145 6.2 -3.7 Dry Beans 139 7.3 169 10.1 37.9 1,406 23.8 Hay 1,543 22.0 -7.5 Potatoes 235 12.3 254 9.2 -25.3 Rice 1,714 36.7 1,883 40.7 10.8 3,369 Seeds for Sowing 1,829 17.2 9.9 -42.7 **Sweet Potatoes** 192 29.9 188 27.6 -7.7 Tomatoes, Processed 643 93.1 623 100.0 7.4 Wheat 0.4 4.0 5,403 6,246 0.4 **Fruits** 62.7 7,056 7,517 62.0 -1.0 **Apples** 1,079 2.0 1,016 1.8 -9.1 Apricots 14 78.8 15 79.7 1.1 Avocados 54 90.2 27 74.7 -17.2 Blueberries 250 15.0 276 11.7 -21.9 Cherries 555 12.8 522 16.2 26.4 Dates 100.0 73 100.0 0.0 65 100.0 100.0 Figs 12 0.0 16 Grape Juice 72 38.3 66 33.8 -11.9 30.1 97 Grapefruit 104 27.8 -7.7 100.0 Kiwi 19 25 100.0 0.0 Lemons 235 89.2 226 91.0 2.1 Melons 158 42.8 136 39.6 -7.4 Olives and Olive Oil2 35 100.0 28 100.0 0.0 **Oranges and Products** 965 67.3 64.0 -4.9 846 **Peaches and Nectarines** 175 71.0 169 70.1 -1.2 Pears 191 21.9 200 21.1 -3.9 Plums 59 98.7 50 98.9 0.2 Prunes 142 100.0 126 100.0 0.0 Raisins 283 100.0 257 100.0 0.0 Raspberries and Blackberries<sup>3</sup> 167 80.5 181 89.8 11.5 Strawberries 494 88.7 445 90.4 1.9 **Table Grapes** 801 100.0 743 100.0 0.0 **Tangerines and Mandarins** 59 86.7 69 95.2 9.9

1,448

91.7

1,369

Wine

-0.2

91.5

# California Share of U.S. Agricultural Exports by Category and Commodity, 2018 and 2019

	201	.8	201	.9	Change in California Share
Commodity	Total U.S. Export Value	California Percent Share	Total U.S. Export Value	California Percent Share	of U.S. Exports 2018 to 2019
	\$1 Million	In Percent	\$1 Million	In Percent	Percent Change
Tree Nuts	7,547	100.0	8,162	100.0	0.0
Almonds	4,530	100.0	4,901	100.0	0.0
Walnuts	1,281	100.0	1,250	100.0	0.0
Pistachios	1,736	100.0	2,010	100.0	0.0
Vegetables	1,695	58.8	1,782	56.3	-4.0
Artichokes	3	100.0	3	100.0	0.0
Asparagus	84	23.9	82	23.4	-2.3
Bell and Chili Peppers	79	33.0	81	30.5	-7.7
Broccoli	105	92.0	95	90.1	-2.0
Cabbage	77	24.7	85	27.5	11.1
Carrots	114	83.5	110	85.2	2.1
Cauliflower	163	82.2	153	81.6	-0.7
Celery	84	89.9	116	88.1	-2.1
Garlic	28	100.0	26	100.0	0.0
Lettuce	442	67.3	458	63.7	-5.3
Mushrooms	47	7.8	44	9.0	16.3
Onions	231	31.3	281	30.0	-4.1
Spinach	126	72.9	135	66.9	-8.2
Tomatoes, Fresh	112	30.8	112	26.6	-13.7
Flowers and Nursery	440	25.5	440	26.6	4.4
Total California Principal Commodities	54,620	33.0	57,195	32.4	-10.5
Total Other Products and Mixtures <sup>4</sup>	84,924	3.5	79,455	4.0	11.5
Total U.S. Agricultural Exports <sup>5</sup>	139,544	15.0	136,650	15.9	0.3

 $<sup>^{\</sup>rm 1}$  Hides and skins are included in the heading "Beef and Products".

Source: University of California, Agricultural Issues Center



<sup>&</sup>lt;sup>2</sup> Product category "Olives and Olive Oil" is equal to the product category "Olives and Products" found in previous years' data tables.

 $<sup>^{3}</sup>$  "Raspberries and Blackberries" category also includes exports of mulberries and loganberries.

<sup>&</sup>lt;sup>4</sup> Total other products and mixtures is equal to total U.S. agricultural exports minus total California principal commodity exports.

<sup>&</sup>lt;sup>5</sup> Total U.S. agricultural export values come from USDA. USDA defines agriculture to include: live animals, meat, and products of livestock, poultry, and Dairy products; hides and skins not leather products); animal fats and greases; food and feed grains and grain products; oilseeds and oilseed products; fruits, nuts, and vegetables and products of these; juices, wine, and malt products; beverages (not distilled spirits); essential oils; planting seeds; raw cotton, wool, and other fibers (not manufactured products of these); unmanufactured tobacco (not manufactured tobacco products); sugar and sugar products; coffee, cocoa, tea, and products of these; rubber and allied products; and stock for nurseries and greenhouses,  $spices, and \ crude \ or \ natural \ drugs. \ Fish, \ shell fish, \ and \ forestry \ products \ are \ not \ included \ in \ "agriculture".$ 

1			stinations for California Agricult				Percent of Total	
Commodities <sup>1</sup> and Destinations	Percent of by Destin		Commodities <sup>1</sup> and Destinations	Percent o by Destir		Commodities <sup>1</sup> and Destinations	by Destir	
Almonds (1)	2018	2019	Oranges and Products (9)	2018	2019	Prunes (19)	2018	201
European Union	36	37	South Korea	32	30	European Union	30	3:
India	13	15	Canada	22	19	·	22	2:
						Japan		
China/Hong Kong	11	8	China/Hong Kong	21	17	Canada	9	9
Canada	6	6	Japan	11	15	China/Hong Kong	6	(
Japan	6	6	Other destinations	14	19	Mexico	6	;
United Arab Em	4	6				Austrailia	5	</td
Other destinations	24	24	Cotton (10)	2018	2019	Other destinations	19	2
			China/Hong Kong	35	25			
Pistachios (2)	2018	2019	India	34	28	Cauliflower (20)	2018	201
China/Hong Kong	39	39	Vietnam	5	12	Canada	83	8
European Union	31	32	Pakistan	<5	8	Taiwan	8	
Canada	6	5	Turkey	<5	6	Japan	6	<
Other destinations	24	24	Other destinations	20	21	Other destinations	<5	`.
Other destinations	24	24	Other destinations	20	21	other destinations	\5	,
Dairy and Products (3)	2018	2019	Beef and Products (11) <sup>3</sup>	2018	2019	Peaches and Nectarines (21)	2018	2019
Mexico	18	19	South Korea	25	34	Canada	55	5
Philippines	<5	10	Japan	28	33	Mexico	23	2
China/Hong Kong		8	•	18	17		10	
	16		China/Hong Kong			Taiwan		1
South Korea	5	8	Vietnam	17	<5	Australia	5	<
Canada	13	8	Taiwan	7	10	Other destinations	7	1
Indonesia	<5	6	Other destinations	5	7			
Japan	7	6				Flowers and Nursery (22)	2018	201
Other destinations	38	35	Strawberries (12)	2018	2019	Canada	29	50
			Canada	67	67	Mexico	39	18
Wine (4)	2018	2019	Mexico	10	10	European Union	8	1
European Union	32	32	Japan	7	7	Peru	11	</td
Canada	30	30	Other destinations	17	17	Other destinations	13	1
China/Hong Kong	13	11	Other destinations	1,	17	Other destinations	13	1
			11 (42)	2040	2040	0-1 (22)	2040	204
Japan	6	7	Hay (13)	2018	2019	Celery (23)	2018	2019
Other destinations	19	20	Japan	36	37	Canada	78	8
			China/Hong Kong	23	22	Japan	6	</td
Walnuts (5)	2018	2019	South Korea	18	17	Other destinations	8	9
European Union	35	38	Saudi Arabia	11	9			
Turkey	9	11	United Arab Em	6	7	Carrots (24)	2018	201
United Arab Em	6	10	Other destinations	6	8	Canada	89	8
Japan	10	8				Mexico	<5	
South Korea	7	6	Lettuce (15)	2018	2019	Other destinations	11	
Canada	7	6	Canada	88	88			
Other destinations	26	22	Taiwan	5	5	Spinach (25)	2018	201
other destinations	20		Other destinations	7	7	Canada	93	8:
Piece (C)	2010	2010	Other destinations	,	,			
Rice (6)	2018	2019	5 (44)			Mexico	7	17
Japan	41	39	Raisins (16)	2018	2019	Other destinations	0	(
South Korea	16	17	Japan	30	24			
Jordan	11	10	European Union	15	16	Broccoli (26)	2018	201
Taiwan	<5	5	Canada	10	12	Canada	73	8:
European Union	7	5	China/Hong Kong	7	6	Japan	22	1
Other destinations	25	24	Mexico	<5	5	Other destinations	5	
			Other destinations	38	37			
Table Grapes (7)	2018	2019				Cherries (27)	2018	201
Canada	26	27	Lemons (17)	2018	2019	Canada	26	2
Mexico	12	14	Japan	33	33	China/Hong Kong	21	2
Australia	6	7	Canada	26	23	South Korea	23	1
Japan	6	6	South Korea	12	12	Taiwan	9	10
Taiwan	6	6	China/Hong Kong	6	7	Japan	6	
Vietnam	5	6	European Union	7	9	Other destinations	15	1
South Korea	6	5	Other destinations	16	16			
Philippines	5	5				Onions (28)	2018	201
China/Hong Kong	8	<5	Raspberries and Blackberries (18) <sup>4</sup>	2018	2019	Canada	47	48
Other destinations	20	23	Canada	74	71	Mexico	15	2
<del>-</del>		-	Japan	6	6	European Union	7	
Tomatoes, Processed (8)	2018	2019	Saudi Arabia	<5	5	Japan	8	
Canada	40	39	Other destinations	20	18	Indonesia	5	<
Mexico	12	12				Taiwan	5	<
Japan	8	8				Other destinations	13	1
European Union	7	5						

	Percent of Total		stinations for California Agric				Dance:	AT-A-1
Commodities <sup>1</sup> and			Commodities <sup>1</sup> and	Percent o		Commodities <sup>1</sup> and	Percent o	
Destinations	by Destir		Destinations	by Destir		Destinations	by Desti	
Dates (29)	2018	2019	Olives and Olive Oil (37)	2018	2019	Avocado (47)	2018	2019
Canada	31	29	Canada	41	35	South Korea	48	39
Australia	28	25	Mexico	19	16	Canada	11	39
Mexico	6	24	Japan	6	7	Japan	17	10
European Union	13	10	European Union	<5	5	Taiwan	<5	10
Other destinations	18	12	Other destinations	34	37	China/Hong Kong	5	<
						Other destinations	13	3
Tangerines and Mandarins (30)	2018	2019	Grapefruit (38)	2018	2019			
Canada	41	54	European Union	30	24	Asparagus (48)	2018	2019
Japan	31	21	Japan	27	28	European Union	29	32
European Union	12	7	Canada	23	25	Japan	26	25
Mexico	<5	6	South Korea	11	16	Australia	14	15
Other destinations	16	11	Other destinations	9	7	Canada	13	12
						Switzerland	7	
Melons (31)	2018	2019	Garlic (39)	2018	2019	Other destinations	11	10
Canada	78	82	Canada	35	38	other destinations		-
Mexico	13	8	Mexico	13	13	Dry Beans (50)	2018	2019
Other destinations	9	10	Japan	10	11	European Union	46	40
Other destinations	3	10	Indonesia	6	9		13	
Secret Pateta as (22)	2010	2010				Canada		17
Sweet Potatoes (32)	2018	2019	Australia	<5	5	Pakistan	9	16
European Union	72	68	European Union	9	5	Japan	5	<;
Canada	25	28	Peru	6	<5	Other destinations	27	27
Other destinations	3	4	Other destinations	21	19			
						Figs (52)	2018	2019
Plums (33)	2018	2019	Kiwi (40)	2018	2019	Canada	39	49
Canada	37	36	Mexico	47	48	China/Hong Kong	17	26
China/Hong Kong	29	28	Japan	29	30	Japan	7	12
Mexico	17	18	Canada	12	10	Mexico	26	9
Taiwan	10	12	Other destinations	12	13	Turkey	7	<
Other destinations	7	5				Other destinations	4	4
			Bell and Chili Peppers (41)	2018	2019			
Pears (34)	2018	2019	Canada	96	95	Apricots (53)	2018	2019
Canada	65	65	Other destinations	4	5	Canada	62	56
Mexico	23	23				Mexico	15	13
Other destinations	12	12	Potatoes (43)	2018	2019	Japan	8	8
			Canada	41	45	Other destinations	15	23
Blueberries (35)	2018	2019	Mexico	23	19			
Canada	59	65	Taiwan	7	7	Cottonseed and Byproducts (55)	2018	2019
European Union	11	8	Japan	7	6	Mexico	30	34
South Korea	8	6	Other destinations	22	23	South Korea	18	20
			Other destinations	22	23			
Japan	7	6	0.11 (44)	2010		Saudi Arabia	14	13
Other destinations	15	15	Cabbage (44)	2018	2019	Japan	12	13
			Canada	93	96	Canada	5	
Tomatoes, Fresh (36)	2018	2019	Other destinations	7	4	Other destinations	21	15
Canada	91	94						
Mexico	4	<5	Grape Juice (45)	2018	2019	Artichokes (57)	2018	2019
Other destinations	5	6	Canada	64	60	Canada	67	65
			Japan	<5	20	Mexico	26	28
			South Korea	13	<5	Other destinations	7	6
			China/Hong Kong	5	<5			
			Philippines	7	<5			
			Other destinations	10	12			

<sup>&</sup>lt;sup>1</sup> This table shows destinations that receive shares of total exports greater than or equal to 5 percent of each commodity in either 2018 or 2019 for which reliable data are available. The commodities are listed in order of export value and the numbers in parentheses correspond to the 2019 ranking in Table "California Agricultural Products Export Values and Rankings, 2017-2019."

Source: University of California Agricultural Issues Center

<sup>&</sup>lt;sup>2</sup> Accurate export destination data are only available for 50 of the top 57 commodities. The commodities for which export destinations are not included are "Apples", "Chickens", "Eggs", "Mushrooms", "Seeds for Sowing", "Turkey" and "Wheat".

 $<sup>^{\</sup>rm 3}$  Hides and skins are included in the heading "Beef and Products".

<sup>&</sup>lt;sup>4</sup> "Raspberries and Blackberries" category also includes exports of mulberries and loganberries.

Commodities <sup>1</sup> and		Export Value	Percent Change		Approximate		Percent Chang
Destinations	\$1 M	illion <sup>1</sup>	2018 to 2019	Destination by Rank	\$1 Mil	lion <sup>1</sup>	2018 to 2019
	2018	2019			2018	2019	
1- European Union (EU-28)	3,373.2	3,658.4	8.5	2-Canada	3,192.6	3,210.9	0.6
Almonds	1,609.5	1,805.6	12.2	Wine	391.3	370.9	-5.2
Pistachios	532.3	649.1	21.9	Almonds	276.9	284.4	2.7
Walnuts	453.5	470.4	3.7	Strawberries	183.2	268.2	46.4
Wine	428.2	405.1	-5.4	Lettuce	260.3	257.9	-0.9
Dairy and Products	43.2	40.7	-5.6	Tomatoes, Processed	241.5	241.6	0.0
Raisins	41.7	40.5	-2.7	Table Grapes	206.5	203.9	-1.3
Prunes	42.3	38.9	-8.0	Dairy and Products	196.0	136.4	-30.4
Sweet Potatoes	41.1	35.3	-14.0	Raspberries and Blackberries <sup>2</sup>	99.5	115.4	15.9
Rice	39.1	33.7	-13.9	Cauliflower	111.1	108.6	-2.2
Tomatoes, Processed	44.4	30.7	-30.9	Oranges and Products	141.1	104.0	-26.3
Lemons	11.1	19.0	70.7	Pistachios	98.5	103.1	4.7
Flowers and Nursery	8.7	17.5	101.7	Celery	58.8	89.0	51.3
Cotton	7.4	11.4	54.6	Carrots	85.0	82.7	-2.8
Dates	8.3	7.4	-10.7	Walnuts	96.0	75.3	-21.6
Dry Beans	4.7	6.9	46.3		85.6	75.2	-12.2
Grapefruit	9.6	6.5	-32.3	Spinach Brasseli	70.2	70.1	-0.2
•				Broccoli			
Asparagus	6.1	6.2	1.6	Peaches and Nectarines	68.5	63.3	-7.5
Onions Taggerians and Mandarian	5.2	5.2	0.9	Flowers and Nursery	32.3	59.2	83.2
Tangerines and Mandarins	5.9	4.3	-26.9	Lemons	41.3	47.7	15.3
Table Grapes	7.6	4.1	-45.9	Melons	52.5	44.2	-15.9
Oranges and Products	3.2	3.2	0.0	Onions	33.8	40.3	19.1
Strawberries	2.5	3.0	20.2	Tangerines and Mandarins	20.8	35.8	72.3
Blueberries	4.2	2.5	-40.0	Raisins	29.1	30.7	5.6
Raspberries and Blackberries <sup>2</sup>	1.2	2.2	86.3	Tomatoes, Fresh	31.4	28.0	-10.8
				Pears	27.4	27.2	-0.7
				Bell and Chili Peppers	24.9	23.4	-6.2
				Cherries	18.2	23.2	27.6
				Cabbage	17.9	22.4	24.7
				Dates	20.3	20.9	3.1
				Blueberries	22.1	20.9	-5.4
				Plums	21.4	17.9	-16.5
				Sweet Potatoes	14.4	14.6	1.6
				Grape Juice	17.7	13.4	-24.2
				Prunes	12.5	11.1	-10.7
				Potatoes	11.9	10.6	-11.2
				Garlic	9.7	10.1	4.9
				Olives and Olive Oil	14.3	10.1	-29.5
				Apricot	6.7	6.8	1.6
				Grapefruit	7.2	6.8	-5.2
				Rice	6.7	6.6	-1.2
				Figs	6.2	6.1	-1.8
				Нау	4.5	5.6	24.7
				Avocados	5.4	4.4	-17.6
				Mushrooms	2.7	3.0	9.7
				Dry Beans	1.3	2.9	121.7
				Kiwi	2.3	2.5	8.0
				Asparagus	2.6	2.3	-12.0
				Artichokes	2.2	2.1	-5.3

	Approximate	Export Value			Approximate	Export Value	
Commodities <sup>1</sup> and		illion <sup>1</sup>	Percent Change 2018 to 2019	Destination by Rank	\$1 Mil		Percent Cha 2018 to 20
Destinations	2018	2019	2018 to 2019		2018	2019	2018 to 20
3- China/Hong Kong	2,252.1	1,931.0	-14.3	5- South Korea	1,010.9	1,057.4	4
Pistachios	673.5	776.6	15.3	Almonds	165.4	180.2	8
Almonds	517.8	373.3	-27.9	Oranges and Products	206.6	163.7	-20
Dairy and Products	243.9	142.7	-41.5	Dairy and Products	69.3	137.1	97
Wine	174.9	138.3	-20.9	Beef and Products <sup>3</sup>	125.4	136.2	8
Cotton	126.4	107.6	-14.9	Rice	88.8	120.4	35
Oranges and Products	135.0	91.2	-32.4	Walnuts	95.8	80.6	-15
Hay	75.5	73.9	-2.1	Нау	59.7	57.9	-3
Beef and Products <sup>3</sup>	86.5	68.1	-21.3	Table Grapes	50.4	39.9	-20
Table Grapes	62.9	29.1	-53.7	Lemons	19.2	24.3	20
Cherries	15.1	17.5	16.0	Wine	20.7	22.7	2
Walnuts	36.5	16.9	-53.6	Tomatoes, Processed	19.4	19.7	•
Raisins	19.3	15.3	-20.9	Cherries	16.4	16.1	-1
Plums	17.0	13.9	-18.3	Raisins	9.4	9.7	
Tomatoes, Processed	15.6	13.9	-10.7	Pistachios	7.9	9.0	1
Lemons	10.5	13.5	28.7	Avocados	23.5	7.8	-6
Prunes	8.8	8.1	-7.9	Strawberries	3.2	5.7	7
Rice	5.5	7.7	40.1	Prunes	6.0	4.6	-2
Strawberries	4.8	5.2	8.8	Grapefruit	3.5	4.2	2
Raspberries and Blackberries <sup>2</sup>	3.1	4.7	52.8	Raspberries and Blackberries <sup>2</sup>	1.7	2.8	6
Figs	2.7	3.2	16.7	Cotton	0.0	2.4	
Celery	2.8	2.7	-4.9				
Japan	1,556.6	1,594.7	2.4	6- Mexico	906.8	1,018.5	1
Rice	232.0	276.7	19.3	Dairy and Products	269.5	338.1	2
Almonds	258.5	275.8	6.7	Table Grapes	99.7	107.3	
Beef and Products <sup>3</sup>	137.7	133.7	-2.9	Almonds	85.8	98.8	1
Hay	119.7	125.2	4.6	Tomatoes, Processed	72.8	77.1	
Dairy and Products	101.7	115.4	13.5	Walnuts	50.0	44.1	-1
Walnuts	132.2	100.1	-24.3	Strawberries	26.7	41.9	5
Wine	84.8	85.5	0.8	Pistachios	32.6	32.9	
Oranges and Products	68.5	81.2	18.5	Peaches and Nectarines	28.2	28.7	
Lemons	53.3	68.5	28.4	Rice	20.8	24.5	1
Raisins	84.5	62.6	-25.9	Flowers and Nursery	43.8	21.2	-5
Table Grapes	45.1	47.8	6.1	Onions	11.2	18.3	6
Tomatoes, Processed	46.1	47.4	2.9	Dates	4.1	17.3	32
Strawberries	19.9	26.8	34.8	Wine	18.8	16.6	-1
Prunes	30.9	26.3	-14.9	Spinach	6.0	15.3	15
Pistachios	17.9	20.2	12.8	Oranges and Products	12.6	13.8	
Tangerines and Mandarins	15.7	14.1	-10.0	Raisins	12.6	13.0	
Broccoli	20.8	11.6	-44.0	Kiwi	8.8	12.1	3
Raspberries and Blackberries <sup>2</sup>	8.1	9.8	21.8	Lettuce	6.7	10.1	5
Kiwi	5.3	7.6	42.8	Pears	9.7	9.9	
Grapefruit	8.4	7.5	-9.6	Prunes	9.2	9.5	
Cherries	4.0	5.5	37.6	Plums	9.6	9.1	
Asparagus	5.4	4.9	-10.4	Carrots	4.4	6.1	3
Onions	5.4	4.5	-17.3	Potatoes	6.7	4.5	-3
Grape Juice	1.0	4.5	361.8	Olives and Olive Oil	6.5	4.5	-3
Celery	4.4	3.8	-13.4	Tangerines and Mandarins	1.4	4.2	19
Cauliflower	7.7	3.5	-54.5	Melons	9.1	4.2	-5
Garlic	2.8	2.8	0.0	Beef and Products <sup>3</sup>	3.3	4.0	2
Cotton	4.7	2.8	-41.6	Lemons	4.0	3.8	
Avocados	8.3	2.5	-70.1	Garlic	3.7	3.4	
Melons	2.5	2.1	-17.7	Cotton	0.0	3.3	
Blueberries	2.7	2.1	-23.3	Cottonseed	4.2	3.1	-2
Olives and Olive Oil	2.7	2.0	-7.8	Raspberries and Blackberries <sup>2</sup>	5.2	2.7	-4
S CS and Onve On	۷.۷	2.0	-7.0	Cauliflower	2.4	2.7	-4

,	Approximate Export Value			Approximate I	Export Value		
Commodities <sup>1</sup> and	\$1 Million 1		Percent Change	Destination by Rank	\$1 Mill	ion <sup>1</sup>	Percent Change
Destinations	2018	2019	2018 to 2019		2018	2019	2018 to 2019
7- India	815.7	969.2	18.8	10- Turkey	291.0	375.5	29.1
Almonds	599.6	732.8	22.2	Almonds	98.9	146.0	47.7
Cotton	123.0	124.2	1.0	Walnuts	109.9	136.9	24.6
Pistachios	33.0	63.1	91.2	Pistachios	68.9	55.4	-19.5
Walnuts	28.6	23.5	-17.7	Cotton	7.9	25.5	224.2
Dairy and Products	21.0	16.5	-21.4	Tomatoes, Processed	1.4	7.0	387.2
Tomatoes, Processed	2.7	3.6	32.6	Rice	1.0	2.7	165.7
Tomatoes, Processeu	2.7	3.0	32.0	Nice	1.0	2.7	105.7
8- United Arab Emirates	365.1	537.1	47.1	11- Vietnam	484.5	320.7	-33.8
Almonds	198.4	271.8	37.0	Almonds	184.8	69.1	-62.6
Walnuts	73.5	119.3	62.3	Dairy and Products	47.0	54.7	16.5
Pistachios	28.1	42.6	51.6	Cotton	18.9	51.0	170.1
Dairy and Products	9.8	27.0	174.4	Table Grapes	39.4	42.1	6.8
Hay	20.5	23.7	15.6	Pistachios	53.1	34.7	-34.7
Tomatoes, Processed	7.6	16.5	115.5	Wine	27.5	25.8	-6.2
Strawberries	6.3	9.6	51.5	Walnuts	15.9	11.0	-30.8
Raspberries and Blackberries <sup>2</sup>	4.8	6.9	43.6	Rice	0.9	9.9	1,003.1
Rice	1.9	6.4	234.1	Raisins	5.1	9.2	81.6
Wine	4.5	4.8	7.5	Beef and Products <sup>3</sup>	83.9	4.7	-94.4
Table Grapes	3.8	3.0	-22.0	Cherries	1.4	3.7	159.4
				Prunes	5.2	2.1	-59.2
9- Taiwan	307.4	394.0	28.2				
Dairy and Products	27.5	73.9	168.8	12- Australia	272.5	278.4	2.2
Table Grapes	44.6	47.5	6.5	Dairy and Products	51.7	62.1	20.2
Almonds	29.7	39.2	32.0	Table Grapes	46.4	50.6	8.9
Beef and Products <sup>3</sup>	36.9	39.0	5.6	Almonds	29.5	32.2	8.8
Rice	21.0	37.5	78.5	Pistachios	24.6	26.4	7.5
Walnuts	19.2	21.8	13.4	Walnuts	28.8	19.4	-32.5
Hay	13.2	14.6	10.7	Dates	18.1	18.3	1.3
Lettuce	14.8	13.9	-5.8	Oranges and Products	16.0	15.3	-4.0
Peaches and Nectarines	12.3	13.5	9.4	Rice	9.4	9.3	-1.0
Oranges and Products	8.6	12.8	49.2	Tomatoes, Processed	11.8	8.4	-29.4
Wine	11.8	10.2	-13.4	Lemons	4.4	7.3	67.9
Raisins	8.7	9.4	7.8	Peaches and Nectarines	5.8	4.6	-20.8
Pistachios	6.0	9.1	50.9	Wine	4.1	4.4	6.3
Cauliflower	10.6	8.5	-19.4	Prunes	6.5	3.9	-40.0
Cherries	6.4	8.1	26.6	Asparagus	2.8	2.8	-0.3
Tomatoes, Processed Plums	6.5 5.7	6.7	3.4 5.1	Cherries	2.6 1.8	2.2	-14.1
		6.0	-19.6	Tangerines and Mandarins	1.0	2.1	19.4
Cotton	3.1	2.5		42 Philipping	122.4	200.2	101.0
Celery	3.4	2.5	-26.7	13- Philippines	132.4	266.2	101.0
Lemons	1.4	2.2	55.4	Dairy and Products	40.1	179.5	347.8
Raspberries and Blackberries <sup>2</sup>	1.3	2.1	67.2	Table Grapes	37.3	33.7	-9.6
Onions	3.6	2.1	-43.2	Wine	11.2	14.5	28.8
Avocados	2.1	2.0	-4.7	Raisins	13.5	9.4	-30.4
				Tomatoes, Processed	7.6	8.9	18.0
				Beef and Products <sup>3</sup>	4.1	4.6	10.7
				Oranges and Products	4.7	4.2	-9.6
				Almonds	1.9	2.0	4.6

Commodities <sup>1</sup> and Destinations	Approximate Export Value \$1 Million <sup>1</sup>		Percent Change 2018 to 2019	Destination by Rank	Approximate Export Value \$1 Million <sup>1</sup>		Percent Change 2018 to 2019
	2018	2019			2018	2019	
14- Saudi Arabia	207.2	233.1	12.5	15- Indonesia	93.4	188.9	102.3
Almonds	54.6	69.5	27.1	Dairy and Products	27.9	116.3	317.3
Pistachios	44.8	42.5	-5.1	Table Grapes	21.3	18.4	-13.5
Hay	36.9	31.8	-14.0	Almonds	12.9	14.2	10.4
Rice	9.0	31.2	245.7	Cotton	5.9	8.3	41.3
Strawberries	13.2	17.8	34.8	Beef and Products <sup>3</sup>	4.2	5.9	39.3
Dairy and Products	22.4	12.3	-45.1	Raisins	4.8	5.6	16.4
Walnuts	9.3	9.4	1.3	Onions	3.6	3.5	-5.4
Raspberries and Blackberries <sup>2</sup>	5.1	8.3	62.9	Oranges and Products	1.5	2.7	77.0
Tomatoes, Processed	4.5	3.9	-12.1	Prunes	0.9	2.7	188.6
				Garlic	1.6	2.4	49.6

<sup>&</sup>lt;sup>1</sup> This table provides the total export value and export values for individual commodities to the top 15 destinations. Only commodities with export values greater than \$2 million to the destination are reported.

Source: University of California Agricultural Issues Center



 $<sup>^{2}\,</sup>$  "Raspberries and Blackberries" category also includes exports of mulberries and loganberries.

<sup>&</sup>lt;sup>3</sup> Hides and skins are included in the heading "Beef and Products".

# Major California Agricultural Exports to the European Union (EU), 2018 and 2019

(Approximate Export Value, \$1 Million)

2019

							Other Principal	
Rank	EU-28 Member <sup>1</sup>	Almonds	Wine	Pistachios	Walnuts	Raisins	Products <sup>2</sup>	Total <sup>3</sup>
1	Spain	594	2	99	97	<1	21	814
2	Germany	297	31	201	166	10	27	732
3	Netherlands	255	13	57	73	5	70	473
4	United Kingdom	110	222	37	26	6	56	455
5	Italy	212	3	52	94	<1	34	395
6	Belgium	62	30	112	2	<1	21	228
7	France	86	32	42	1	<1	10	172
8	Sweden	21	19	1	3	11	8	63
9	Denmark	20	32	0	2	3	2	58
10	Estonia	38	<1	10	<1	<1	<1	48
	Other EU Members <sup>4</sup>	111	22	40	4	5	39	221
	Total <sup>3</sup>	1,806	405	649	470	41	288	3,658

2018

							Other Principal	
Rank	EU-28 Member <sup>1</sup>	Almonds	Wine	Pistachios	Walnuts	Raisins	Products <sup>2</sup>	Total <sup>3</sup>
1	Spain	533	2	44	113	1	18	711
2	Germany	283	38	159	149	9	33	671
3	United Kingdom	223	14	75	58	3	76	448
4	Netherlands	91	203	31	35	11	62	432
5	Italy	176	1	36	69	<1	47	329
6	Belgium	50	29	133	10	<1	16	239
7	France	78	69	34	2	<1	11	193
8	Sweden	20	35	<1	3	3	7	68
9	Denmark	21	18	<1	5	10	9	64
10	Poland	42	<1	4	1	<1	<1	47
	Other EU Members <sup>5</sup>	94	20	16	8	4	29	171
	Total <sup>3</sup>	1,610	428	532	453	42	308	3,373

<sup>&</sup>lt;sup>1</sup> The EU-28 members to which California exports are shipped reflect only the initial destination of the product, not the EU country of consumption. Many products are distribute throughout the EU after the initial entry.

 $<sup>^2</sup>$  "Other Principal Products" are those that individually account for less than \$100 million in export value to the EU.

<sup>&</sup>lt;sup>3</sup> Accurate export destination data is only available for 50 of the top 57 commodities. The commodities for which export destinations are not included are "Apples", "Chickens", "Eggs", "Mushrooms, "Seeds for Sowing", "Turkey" and "Wheat". Totals may not equal due to rounding.

<sup>&</sup>lt;sup>4</sup> The other 18 EU members in 2019 include Austria, Bulgaria, Cyprus, Croatia, Czech Republic, Finland, Greece, Hungary, Ireland, Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Romania, Slovak Republic, and Slovenia. These countries combined account for just over 6 percent of California agricultural exports to the EU in 2019.

<sup>&</sup>lt;sup>5</sup> The other 18 EU members in 2018 include Austria, Bulgaria, Cyprus, Croatia, Czech Republic, Estonia, Finland, Greece, Hungary, Ireland, Latvia, Lithuania, Luxembourg, Malta, Portugal, Romania, Slovak Republic, and Slovenia. These countries combined account for just over 5 percent of California agricultural exports to the EU in 2018. Source: University of California Agricultural Issues Center

## Ratio of California Farm Quantity Exported to Farm Quantity Produced, 2018 and 2019

(Export Volumes in Farm Weight Basis)

2018 2019 Ratio of Quantity Ratio of Quantity Commodity **Quantity Exported Quantity Produced Exported to Quantity** Quantity Exported 1 **Quantity Produced Exported to Quantity** Produced Produced 1,000 Farm-Gate Units 1,000 Farm-Gate Units Farm-Gate Units Almonds 14,962 22,800 0.66 15,845 25,500 0.62 Apples 728 2,500 0.29 639 3,020 0.21 Apricots short tons 10 32 0.31 12 44 0.28 Artichokes 42 1,001 0.04 39 1,008 0.04 cwt. Asparagus 6 180 0.03 182 0.03 6 Avocados<sup>2</sup> short tons 17 169 0.10 108 0.06 Beef and Products<sup>3</sup> liveweight cwt 1.747 24.106 0.07 1,799 23.123 0.08 Blueberries 159 635 0.25 185 718 0.26 cwt. 1,466 15,965 0.09 1,227 15,952 0.08 Cabbage cwt. 221 4,828 0.05 291 5,945 0.05 1,847 38,464 0.05 1,816 43,338 0.04 Carrots<sup>2</sup> cwt. Cauliflower 2,346 8.119 0.29 2,345 8,915 0.26 cwt. Celery 2,235 16,680 0.13 1,841 15,720 0.12 cwt. Cherries 17 44 0.39 19 54 0.35 short tons 821 Cotton 744 914 0.82 777 0.95 bales Cottonseed and Byproducts 339 0.16 32 324 0.10 short tons 54 141.682 135,935 Dairy and Products2, 404,040 0.35 405.640 0.34 cwt. 0.37 48 0.33 Dates short tons 11 29 16 **Dry Beans** cwt 256 1.150 0.22 434 1.054 0.41 0.02 159 3,250 0.05 Eggs 100-dozens 89 3.579 Figs short tons 11 26 0.43 7 16 0.43 Garlic cwt. 414 5,233 0.08 372 4,185 0.09 Grapefruit<sup>2</sup> short tons 59 152 0.39 53 152 0.35 short tons 1,438 7,130 0.20 1,337 6,400 0.21 Grapes, All<sup>5</sup> Hay short tons 1,213 4,278 0.28 1,180 4,118 0.29 9 38 0.23 12 51 0.24 Kiwi short tons 76lb boxes 4,251 22,800 0.19 3,000 25,700 0.12 Lettuce<sup>2</sup> cwt. 4,496 57,672 0.08 4,387 58,487 0.08 Melons cwt. 2,322 19,360 0.12 1,907 16,131 0.12 Olives and Olive Oil 67 54 1.24 47 168 0.28 short tons Onions<sup>2</sup> 3,114 18,819 0.17 2,528 18,270 0.14 cwt. Oranges and Products<sup>2</sup> 0.30 short tons 590 1,992 560 2,132 0.26 Peaches and Nectarines 1,077 0.09 1,047 12,542 0.08 11,910 cwt. Pears 28 0.17 29 161 0.18 short tons 161 Peppers, Bell and Chili 342 7.115 0.05 314 5.783 0.05 cwt. Pistachios 0.51 cwt., in shell 5.006 9.870 5.683 7.400 0.77 Plums 0.35 92 0.31 short tons 35 99 29 0.09 18 601 Potatoes<sup>2</sup> cwt 1 351 15 470 1 190 0.06 121 273 0.43 282 0.38 Prunes short tons 108 Raspberries and Blackberries<sup>6</sup> cwt. 415 1,423 0.29 519 1,435 0.36 Rice<sup>2</sup> cwt. 16.552 42.911 0.39 20.228 41.933 0.48 Sninach 641 5,525 0.12 671 7.014 0.10 Strawberries 3.194 25.750 0.12 2.701 20.480 0.13 Sweet Potatoes 1,973 7,770 0.25 1,579 8,121 0.19 Tangerines and Mandarins short tons 31 1,060 0.03 46 880 0.05 529 8,172 0.06 437 6,485 0.07 Tomatoes, Processed<sup>2</sup> 12,284 0.24 2,907 11,186 0.26 Turkey liveweight cwt. 178 3,179 0.06 108 2,542 0.04 short tons Walnuts 398 676 0.59 428 653 0.66 Wheat<sup>2</sup> bushels 2.234 11,985 0.19 2,891 7,244 0.40 0.26 0.28 Weighted Average

<sup>1</sup> Export quantities of processed goods were converted to farm fresh quantities using conversion factors published by UDSA ERS (https://www.ers.usda.gov/publications/pub-details/?pubid=41881) or annual conversion factors published by USDA NASS in annual crop symmaries.

<sup>&</sup>lt;sup>2</sup> Quantities for 2018 were revised based on updated production data from the U.S. Department of Agriculture/National Agricultural Statistics Service.

<sup>&</sup>lt;sup>3</sup> Hides and skins are included in the heading "Beef and Products".

<sup>4</sup> Farm quantity exported for "Dairy and Products" is colculated by converting cheese, condensed milk, fluid milk, ice cream, nonfat dry milk, and whole dry milk to their fluid milk equivalents.

<sup>&</sup>lt;sup>5</sup> "Grapes, All" includes grape juice, raisins, table grapes, and wine.

<sup>&</sup>lt;sup>6</sup> "Raspberries and Blackberries" category also includes exports of mulberries and loganberries.

<sup>&</sup>lt;sup>7</sup> The weighted average is based on each of the 53 commodity's share of production value. Values for "Chickens", "Flowers and Nursery Products", "Mushrooms" and "Seeds for Sowing" are not included because reliable data on export quantity is not available.

Source: University of California Agricultural Issues Center